To have AIMS attempt to convert your custom report to the new database you can do the following. Note that this would only convert reports that use the standard tables found in AIMS 2.5 today.

Click on Reports and then Custom Reports

Reports	Tools Help									
Pedigree ▼	Registration/ Transfer	Herd Listing 🕶	🕙 History 🕶	Tow Production	💠 DNA Profiles 🔹	Carcass	Income/ Expense	Ultrasound Barnsheet	(M)	0.
Registration Application	Animal Inventory	💶 EPD Reports 🕶	Production •	Performance Pedigree	Defect Status Summary	👬 ET 🕶	Sales	Weights	Catalog	Custom Reports

By default it will look for custom reports in your Documents\AIMS folder, copy your custom report to this location and then select the report you would like to convert.

🕂 Open				$\times$
	> This PC > Documents > AIMS	~ Ŭ	Search AIMS	<i>م</i>
Organize   New 1	folder		*=== *==	
🗙 🏂 Quick access	^ Name	Date modified	Туре	Size
<ul> <li>A Quick access</li> <li>Downloads</li> </ul>	≫ 3gen_pen_custom.rpt	10/3/2012 10:46 A	Crystal Reports	968 KB
📙 Desktop 💉				
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📕 AIMS				
AIMS3				
System32				
🗸 🍃 This PC				
> 늘 Desktop	v <			>
File	e name: 3gen_pen_custom.rpt	~	Report files (*rpt) ( *rp Open	Cancel

This should repoint the tables in the Crystal report to AIMS 3.0 and run the custom report in AIMS 3.0. From this screen click on the Save button in the toolbar.

🕂 Custom Report	
🕣 P 📃 🗈	🚼 Type the text to find 🔹 🕞 👫 👫 1 /1 👻 🖕
Preview	
	3 Generation Pedigree

Save your report as a Crystal Report for the type drop down and give it a new filename. Once the convert is complete and all is working you could then remove the old report from this folder.

🖶 Export Report					×
$\leftarrow$ $\rightarrow$ $\checkmark$ $\uparrow$ 📜 > This PC > Documents > AIM	S ~	Ü	Search AIMS		٩
Organize • New folder				•	?
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📔 Documents 💉 🚽 😼 3gen_pen_custom.rp	t 10/3/2012 10:4	46 A	Crystal Reports		968 KB
📕 AIMS					
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BeefRecords					
System32					
🧢 This PC					
늘 Desktop					
Documents V					>
File name: 3gen_pen_custom_newrpt					~
Save as type: Crystal Reports (*.rpt)					~
∧ Hide Folders			Save	Canc	el .

Now when you open your report in Crystal and do a Database -> Set Datasource Location you should see that all of the tables have been updated.

Edit View	Telerik	Project Build	Debu	g	Team	Format	Tools	Test	Crystal Report	:s
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3gen_per 丸	Database B	Expert			Datab	ase				Re
- <del>-</del>	Set Dataso	urce Location			Repor	t				
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To the below, showing OLE DB (ADO) and the SQL native 11 client (SQLNCL11) on your local sever and SQL instance called .\AIMS.



If you drill into the tables you will notice they changed from tables in AIMS 2.5 to SQL views with rpt\_ in front of the name. All tables that existed in AIMS 2.5 will exist as a view in 3.0 with rpt\_ in front of it. These views have the same fields and data as found in AIMS 2.5.



After confirming the report has been repointed to AIMS 3.0 preview the report to make sure it can connect to the data and works. Note that Crystal will prompt for username and password, see the connection information at the bottom of this document.

From preview make sure that the option to "Save data in the report" is unchecked then save the report.



If you are creating a new report and need to connect to AIMS 3.0 you would do the following. From Crystal select Create New Connection and select OLE DB (ADO) and then select SQL Server Native Client 11.0 and click on Next.

Current Data Source:		
Im report     Im report     Im S     Im S	OLE DB (ADO) OLE DB Provider Select a provider from th	he list or select a data link file.
<ul> <li>G_dam2_animal(rpt_animal)</li> <li>Gdam1(rpt_angus)</li> <li>Gdam1(rpt_epd)</li> <li>Gdam1_animal(rpt_anim</li> <li>Gdam1_birth(rpt_birth)</li> <li>Gdam2(rpt_angus)</li> <li>Gdam2Epd(rpt_epd)</li> <li>Gdam1Epd(rpt_epd)</li> <li>Gdam1Epd(rpt_epd)</li> <li>Gdam1Epd(rpt_epd)</li> <li>Gdam1Epd(rpt_epd)</li> <li>Gdam1Epd(rpt_epd)</li> </ul>	Provider:	Microsoft OLE DB Provider for Oracle Microsoft OLE DB Provider for Search Microsoft OLE DB Provider for SQL Server Microsoft OLE DB Provider for Visual FoxPr Microsoft OLE DB Simple Provider MSDataShape OLE DB Provider for Microsoft Directory Se OLE DB Provider for SQL Server Integration SQL Server Native Client 11.0
Project Data My Connections Create New Connection Access/Excel (DAO) ADO.NET (XML) Database Files ODBC (RDO) OLE DB (ADO) More Data Sources	<b>Use Data Link File:</b> Microsoft Data Link Fil <i>e</i> :	
	< Back N	lext > Finish Cancel Help

See specific report user read only access connection information at the bottom of this document for details on the server and account information to use below to authenticate and connect to the database.

 $\times$ 

OLE DB (ADO)

Connection Information

Provide necessary information to log on to the chosen data source.

<u>S</u> erver:	.\AIMS ~	]
Liser ID:	angus3rptuser	1
<u>Osci iD</u> .		]
<u>P</u> assword:	•••••	
<u>D</u> atabase:	AIMS ~	]
Integrated Security:		

OLE DB (ADO)						
A	Advanced Information Update the property value by double clicking the property, press the "Edit Value" button.	or select the property and				
Г						
	Name Value					
	Locale Identifier 1033					
	Connect Timeout 15					
	General Timeout 0					
	OLE DB Services -5					
	Current Language					
	Auto Iranslate -1					
	Application Name					
	Initial File Name					
	Use Encryption for Data 0					
	Replication server name connect option					
	Tag with column collation when possi 0					
	MARS Connection 0					
	Failover Partner	~				
		> ·				
[	Add Property Edit Value	emove Property				
	< Back Next > Finish Ca	ncel <u>H</u> elp				

Once connected you would drill into AIMS -> rpt and will find all the tables in the same format that existed in AIMS 2.5 here with rpt\_ added to the front of the name.



If you have a report that you can to connect from AIMS 2.5 to AIMS 3.0 manually or thru AIMS 3.0 application it doesn't convert you can do this by going to Set Datasource Location like mentioned at the beginning of this document and then doing a create new connection as specified in this document. After that you should be able to map your aims20 tables in the top box to AIMS 3.0 rpt\_ views in the bottom box and click on Update. Once all have been mapped over your report is converted and can be previewed like before.

Set Datasource Location			×
Change the location of the data source by selecting the current database (or table) and choos replace it with. Then click Update.	ing the da	tabase (or ta	ble) to
Current Data Source:			
□       Image: Properties         □       Image: Prope: Properis         □			
Replace with:			~
<ul> <li>Add Command</li> <li>■ AIMS</li> <li>■ INFORMATION_SCHEMA</li> <li>■ rpt_angus</li> <li>■ rpt_angus</li> <li>■ rpt_angus_hh</li> <li>■ rpt_angus_hh</li> <li>■ rpt_arimal</li> <li>■ rpt_breddam</li> <li>■ rpt_breeding</li> <li>■ rpt_carcass</li> </ul>	~	Upda	ite
	Clos	2	Help

Here is the read only report access account to the AIMS 3.0 database.

SQL Server: .\AIMS Database: AIMS Username: angus3rptuser Password: angus3.0rptuser?